

Object Recognition in Images and Video

<http://www.micc.unifi.it/bagdanov/obrec>

Prof. Andrew D. Bagdanov

Dipartimento di Ingegneria dell'Informazione
Università degli Studi di Firenze
andrew.bagdanov AT unifi.it

20 April 2017

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Course introduction

A little bit about me



There's no time, let me sum up. . .

- **1960s (California):** Born, Los Angeles.
- **1970s (Washington):** Farm hand, rural Washington.
- **1980s (Las Vegas):** High school student; Deadhead; game designer and programmer for Westwood Studios; Emacs user.
- **1990s (Las Vegas):** Semi-professional musician; bartender; sports pub bouncer; car counter; math tutor; Math/CS dual Bachelors/Masters student (large cardinal set theory and image processing); Deadhead, Senior Network Analysis, US Department of Energy.
- **Early 2000s (Amsterdam):** PhD student, University of Amsterdam; Deadhead.
- **Late 2000s (New York/Florence/Rome):** Postdoc Renselaer Polytechnic Institute; Deadhead; postdoc University of Florence; Senior Development Chief, Food and Agriculture Organization of United Nations.
- **Early 2010s (Florence/Barcelona):** Project Leader, Computer Vision Center, Barcelona; Adjunct Professor, Universitat Autònoma de Barcelona; Head of Research Unit, Media Integration and Communication Center, University of Florence, Ramon y Cajal Fellow, Computer Vision Center, Barcelona; Deadhead.
- **Today:** Professor of Information Engineering, University of Florence.

Yes, but what do you do?

- **Document image understanding:** style-based interpretation of document layout and content, low-level degradation estimation, inverse halftoning.
- **Video surveillance and security:** tracking, active camera control, foveal scheduling, face recognition in the wild.
- **Object and action recognition:** local pyramidal features, color representations for object recognition, semi-supervised and transductive approaches.
- **HCI for cultural heritage:** visual profiling of museum visitors, knowledge management for cultural heritage resources, personalizing cultural heritage experiences.
- **Person re-identification:** iterative sparse ranking (this talk), semi-supervised approaches to local manifold estimation.
- **Other random interests:** functional programming languages, operating systems that don't suck, long-distance bicycle touring, Emacs, the Grateful Dead.

- **Color and object recognition.** Color is hard to **get right**, and easy to **get wrong**.
FS Khan, RM Anwer, J van de Weijer, AD Bagdanov, M Vanrell, AM Lopez, "Color attributes for object detection." In: Proceedings of CVPR 2012.
- **Feature fusion for object recognition.** How do you **bind** multiple local modalities in space?
FS Khan, J van de Weijer, AD Bagdanov, and M Vanrell, "Portmanteau vocabularies for multi-cue image representation." In: Proceedings of NIPS 2011.
- **Multiresolution description of local image structure.** Why use only **one** local resolution?
L Seidenari, G Serra, AD Bagdanov, A Del Bimbo, "Local pyramidal descriptors for image recognition." IEEE TPAMI, 2015.
- **Sparse coding for person re-identification.** When you have few samples for each class, exploit **all samples** for **all classes**.
G Lisanti, I Masi, AD Bagdanov, A Del Bimbo, "Person re-identification by iterative re-weighted sparse ranking." IEEE TPAMI, 2015.

- Teaching (and learning) is most effective when it is an interactive give-and-take rather than an I-stand-here-and-preach/you-sit-there-and-listen.
- My job as professor is to put my knowledge and know-how at your disposition.
- Your job as students is to suck every last bit of knowledge out of me in these 14 weeks.
- If you don't understand something, **interrupt me** and ask me to clarify.
- I also expect your **active participation** in the lectures.
- I won't stand here and say "there is no such thing as a stupid question."
- Better: *there should be no question you are too afraid or too shy to ask.*
- [**I know this much parable**]

What is object recognition?



- When we talk about **object recognition**, we talk about image **content**.



What is object recognition?

- This can mean **verification**: *is this a streetlamp?*



What is object recognition?



- This can mean **detection**: *are there people present? If so, where?*



What is object recognition?

- This can mean **identification**: *is this Potala Palace?*



What is object recognition?

- This can mean **categorization**.



What is object recognition?

- It can mean **segmentation**: labeling all **pixels** with category label.
- It can mean **attribution**: labeling objects with **attributes** (flat, hairy, circular, etc).
- It can mean an **awful lot of things** that have *something* to do with associating **meaning** to image content.

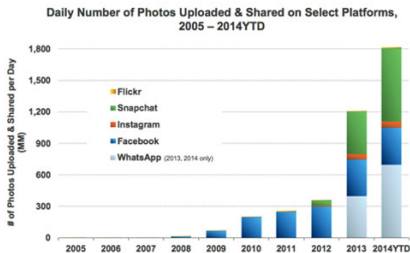
A working definition

- For the purposes of this class, we will consider **object category recognition** and **object category detection**:
 - **Object category recognition**: determine if one or more instances of **specific object categories** are present in an image.
 - **Object category detection**: if instances of known object categories are present, **localize all instances**.
- We will relax this distinction for the final lecture when we talk about recent developments at the state-of-the-art.

Why is object recognition important?

- Why do we care about object recognition?
- The first motivating factor is the extreme **volume** of image data generated each month.
- From the graph below¹ we see that **1.8 billion images** are uploaded to **social media every month**.
- **Every month.**

Photos Alone = 1.8B+ Uploaded & Shared Per Day...
Growth Remains Robust as New Real-Time Platforms Emerge



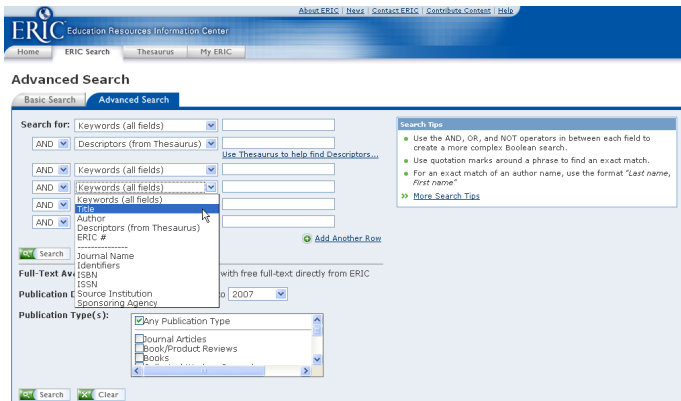
¹Source: KPCB Meeker Report 2014

Why is object recognition important?

- You may ask: **so what?**
- So there are a ton of images on the internet, they are there, I can see them on Facebook/Instagram/Whatever feeds, what does **object recognition** have to do with this?
- The real problem isn't the **volume** so much as **access** to desired content.
- Let's take a minute to consider how we **access** web content.
- Specifically, how we **search** for desired web content.

Why is object recognition important?

- Actually, let's first look at how we **used** to access textual content.
- This is an example of a **boolean query interface**.
- It relies on manually annotated fields for **all documents in the collection**.



The screenshot shows the ERIC (Education Resources Information Center) Advanced Search interface. The page has a blue header with the ERIC logo and navigation links like 'Home', 'ERIC Search', 'Thesaurus', and 'My ERIC'. Below the header, there are tabs for 'Basic Search' and 'Advanced Search'. The main search area contains several rows of search criteria, each with a dropdown menu for the field and a text input box. The fields are: 'Keywords (all fields)', 'Descriptors (from Thesaurus)', 'Keywords (all fields)', 'Keywords (all fields)', 'Keywords (all fields)', 'Title', 'Author', and 'Descriptors (from Thesaurus)'. A mouse cursor is pointing at the 'Title' dropdown menu. To the right of the search area, there is a 'Search Tips' box with three bullet points: 'Use the AND, OR, and NOT operators in between each field to create a more complex Boolean search.', 'Use quotation marks around a phrase to find an exact match.', and 'For an exact match of an author name, use the format "Last name, first name"'. Below the search area, there are sections for 'Full-Text Availability' and 'Publication Type(s)'. The 'Publication Type(s)' section has a list of checkboxes: 'Any Publication Type' (checked), 'Journal Articles', 'Book/Product Reviews', and 'Books'. At the bottom left, there are 'Search' and 'Clear' buttons.

Why is object recognition important?

- In the 1970s (during the **first** data explosion, then mainly **textual data**) we realized that the boolean query model is **unsustainable**.
- It requires **costly** and **laborious** manual annotation of documents.
- And interfaces were **clunky** and difficult for **non-experts**.
- Gerald Salton invented an **embedding** of text documents in a **vector space** that reflects the **word frequency statistics** of documents.
- This is the famous TF*IDF model:

$$\text{tfidf}(t, d, D) = \text{tf}(t, d) \cdot \text{idf}(t, D)$$

- And thus modern information retrieval was born. . .

Why is object recognition important?



- Now, when we **search** we are performing a **content-based comparison** between the query and the document corpus:

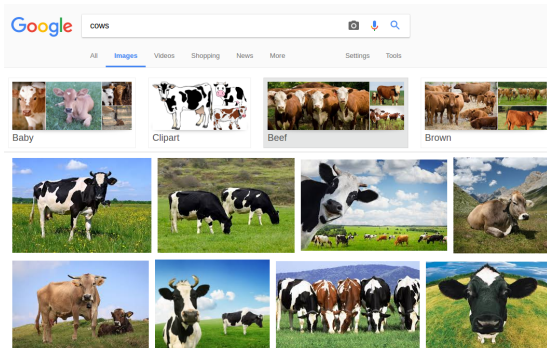
The screenshot shows a Google search interface. The search bar contains the text "boolean document query interface". Below the search bar, there are navigation tabs for "All", "Images", "Videos", "Shopping", "News", and "More", along with "Settings" and "Tools". The search results show "About 8,040,000 results (0.71 seconds)". The first result is titled "Ranked queries over sources with Boolean query interfaces without ..." and includes a link to "ieeexplore.ieee.org/document/5447918/". The second result is titled "5. Query Specification - University of California, Berkeley" and includes a link to "people.ischool.berkeley.edu/~hearst/irbook/10/node6.html". The third result is titled "Entrez Help - Entrez Help - NCBI Bookshelf - NIH" and includes a link to "https://www.ncbi.nlm.nih.gov/books/NBK3837/". The fourth result is titled "[PDF] Ranked Queries over Sources with Boolean Query Interfaces without ..." and includes a link to "www.cs.ucr.edu/~vagelis/publications/BooleanSourcesICDE2010.pdf".

Why is object recognition important?

- Returning to **images**: if we knew in the 1970s that manual annotation and boolean queries were unsustainable in light of the “explosion” of text data of the times. . .
- . . . then requiring manual annotation of 1.8 billion images per month is a **monumentally** unsustainable proposition.
- Without a way to access image by **content** (similarly to how we access **text** content), we have few options left to us:
 - **Manual categorization**: create a **taxonomy** of images, which reduces the annotation load – but would require a **massive** number of categories.
 - **Naming**: give images unique names with which we can **recall** them – shifts the cognitive burden completely to *user.
 - **Tagging**: this **kinda** works – but image tags are **noisy** and **context sensitive**.
 - . . .

Why is object recognition important?

- A better solution is to use **object recognition** to analyze image content.
- This way, we can **query** images using **semantic object categories**:

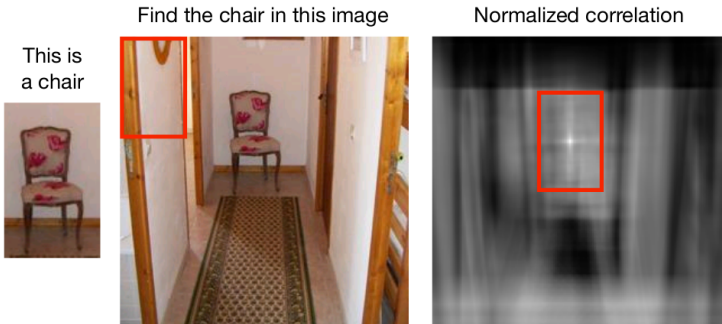


Why is object recognition hard?

- OK, so what's the **real problem**?
- **The answer**: too many to list.
- The TF*IDF model for text retrieval is based on relatively simple analysis of term frequencies in documents and document collections.
- It is not immediately apparent how to do this for **images**.
- Hence, **object recognition** can be an intermediate step.
- But, there are innumerable problems with this as well.

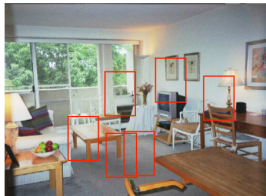
Why is object recognition hard?

- Let's be naive and do a pixel-by-pixel comparison.
- Take a **template** and **slide** it over every position in the image.
- Measure **similarity** using a normalized correlation:

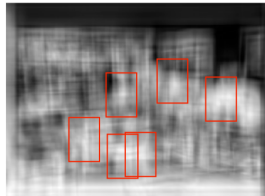


Why is object recognition hard?

- However, in the presence of:
 - **Scale variations**: we would need to scan across **multiple scales**.
 - **Rotations (in- and out-of-plane)**: we should also scan using **Rotated** templates (and in some way generate out-of-plane rotations).
 - **Illumination variations**: we should somehow vary illumination of templates or make them **invariant** in some way.
 - **Occlusion**: ...
 - **Background clutter**: ...
 - ...



Find the chair in this image



Will template matching work?

Why is object recognition hard?

- What we are grasping at is the notion of the **semantic** and **sensory** gaps: there is a **huge** gulf between the raw, pixel-level images captured by sensors and the **semantic meaning** we associate with image content.
- For **text** this is easy: we can render our representations **invariant** to things like document length via simple **normalizations**.
- For **images** this is a good deal **trickier**.
- We will come back shortly to the **semantic gap** and look at it in more detail.

- In this course we will trace the development of **object recognition** (in a general sense) from its prehistory up through the current state-of-the-art.
- Given the brief nature, our treatment will be necessarily **synthetic**.
- The goal is not to make you all experts, but rather to give you a **broad overview** of the field and to leave you in a position to be **capable** of comprehending the current developments in the field.
- Object recognition (and modern computer vision in general) is an **extremely** dynamic and vibrant field of study.
- As such, it is difficult to be **comprehensive** in any meaningful way.

Course overview

First steps: how did we get here?

- In this lecture we will see some seminal works from the (pre-) history of object recognition.
- It is important to understand how we arrived at the state-of-the-art we know today.
- We will begin by looking at the work by David Marr on module-based visual recognition.
- Then, we will see a snapshot of the state-of-the-art in content-based image access at the dawn of the modern era of object recognition.
- This will help us understand the worldview that led to the **first big breakthrough** in object recognition: the **Bag-of-Words (BOW)** model.

The slow march of progress

- In the second lecture we will see how the complementary **object detection** and **object recognition** problems were approached through the successes of the early 2000s
- We will look at the HOG feature descriptor and how it led to breakthroughs in object detection.
- We will see how the community revived early theories of Marr and Poggio, integrating them with modern features in the **Deformable Part Model (DPM)** detector.
- Then we will see how the Bag-of-Words model was incrementally improved through addition of techniques like: spatial pyramids, sparse coding, soft assignment, Fisher vector and VLAD encoding.

The shot heard 'round the world

- In this lecture we will look at the revolutionary breakthrough that occurred in 2012: the re-introduction of **neural networks** into the modern discussion on object recognition.
- We will study some of the classic and contemporary models of **Convolutional Neural Networks (CNNs)** that continue to revolutionize the field.
- We will also look at extensions of these models to the **detection** problem and to object recognition in **video**.

Where we are today

- In this final lecture we will leverage what we have learned about the historical development of modern object detection to study some state-of-the-art topics in object recognition.
- We will see how **captioning**, for example, can be thought of as a natural generalization of the classical recognition problem.
- We will also study several advanced CNN architectures for recognition and detection.

Administrivia

Course schedule

- 20/04/2017 10:00 – 13:00: Introduction
- 27/04/2017 10:00 – 13:00: Detection and Advanced Bag-of-Words
- 04/05/2017 10:00 – 13:00: Deep Convolutional Neural Networks
- 11/05/2017 10:00 – 13:00: The state-of-the-art

Course policies

- This course is organized as a **reading group** course.
- Each lecture (except today) will have 4-5 **required** papers to read.
- You **must** read the required papers and you **must** be prepared to participate in the discussions.
- In each lecture, I will give an **overview presentation** of each article and open the discussion.

Exam

- For the final exam, you will be required to prepare a 20-minute presentation on a **paper of your choice**.
- This paper should:
 - have **something** to do with object recognition; and
 - have been published at a **top conference in the last year**.
- A date will be fixed for final presentations approximately **three weeks** after the end of the course.

- There is a **laboratory** course on object recognition in practice being offered in the PhD in Smart Computing.
- This lab is **highly complementary** to the material we will cover here.
- In fact, we have designed the schedules to **overlap** for the **last two** lectures of this class and the **first two** laboratory sessions.
- That way, you can attend my lectures in the morning (on May 4th and May 11th), and then attend the laboratory sessions in the afternoon.
- See the **PhD in Smart Computing** page for more details.

Questions?

Questions?



- Questions?
- (plus an informal survey)

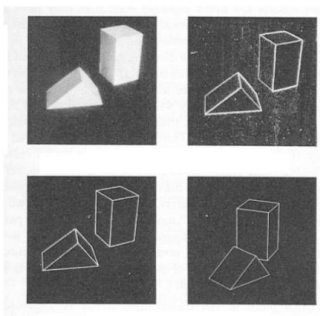
Introduction to Object Recognition

- From the very beginning of the **digital computing revolution** we have been interesting in analyzing **visual media**.
- It is one of the uniquely **human** things that we all do (interpret visual content).
- And thus, **visual recognition** is one of the oldest categories of problems in **artificial intelligence**.
- Most early work built upon **biologically-inspired** features (e.g. wavelets and other frequency-based filters).

- A first classic approach was from Roberts² (known as **Blocks World**).
- It is typical of early works: use constrained 3D models to recognize objects from simple image features.
- These works seem naive from a modern perspective because they assume the need to **explicitly** model 3D reality.

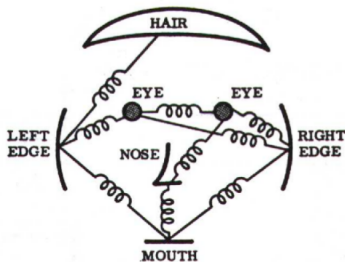


L. Roberts



²L Roberts: Machine perception of 3-d solids. In: PhD. Thesis (1965)

- This type of **explicit** model of recognition gave way to part-based representations.
- An object was represented by a set of **parts** arranged in an **elastic** configuration.³
- The **trend**: move away from **models** and move towards the **image**.

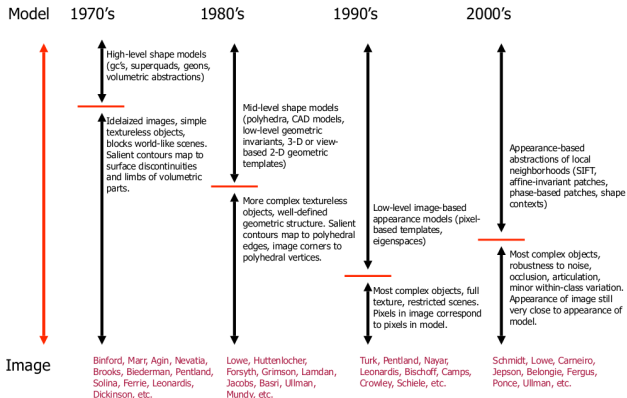


[Fischler & Elschlager 73]

³MA Fischler, and RA Elschlager: The representation and matching of pictorial structures. IEEE Transactions on computers, 1973

First steps (jumping to the chase)

- Here is a high-entropy summary of historical developments.⁴

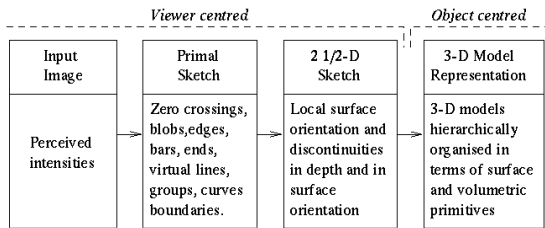


⁴S Dickinson: The evolution of object categorization and the challenge of image abstraction, 2009

- And now we come to the **first paper** in our list of readings.
- In reality, it isn't a paper, but rather a book chapter.
- It is the introduction to the book *Vision* by David Marr.
- This book (published posthumously in 1980) is considered one of the seminal works in computer vision.
- It is important not because it proposes a **workable** – or even **tractable** – theory of vision and object recognition.
- Rather, it is important because it is one of the first works to propose a **complete** theory of **vision systems**.
- Before this, most works concentrated on highly specialized **sub-problems** and not on **end-to-end** vision as a whole.

- A central tenet of Marr's theory is that *vision is a complex information processing task*.
- The goal of which is to *capture and represent various aspects of the world that are of use to us* (e.g. *objects*).
- Marr approached object recognition in a **systematic way**, dividing the process into:
 - **Computational Theory**: what is the goal, why is it appropriate, and how can it be carried out?
 - **Representation and Algorithmics**: how can the theory be implemented, and what representations are necessary?
 - **Implementation**: how can the representations and algorithms be realized?
- These are not hard and fast divisions, but Marr argued that no explanation is **complete unless it covers all three**.

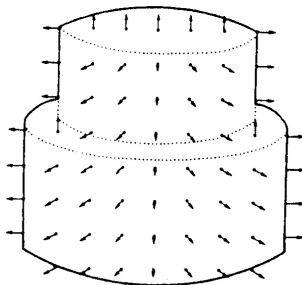
- In his book, Marr developed a **modular** framework for computer vision.
- This framework consists of **three representations** that are created, maintained, and interpreted by the process of vision:



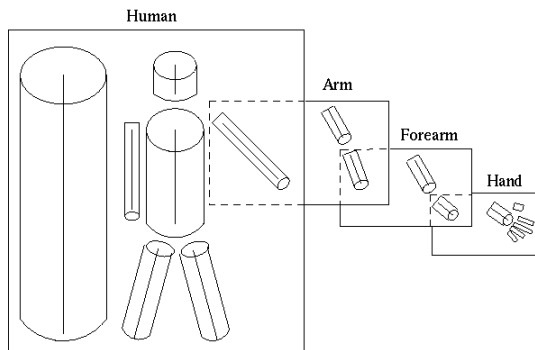
- The **Primal Sketch** is a description of the **intensity changes** in the image and their **local geometry**.
- It is based on the assumption that intensity variations are likely to correspond to physical realities like **object boundaries**.



- The **2.5D Sketch** is a **viewer-centric** representation of orientation and depth of visible surfaces drawing from the primal sketch.
- Note that **no grouping** is done yet: we are only associating **weak** geometry to image elements.
- Hence the metaphor **2.5D sketch**.



- The **3D Model** is an object-centric representation of 3D objects in the image.
- The goal of this model is to enable object **manipulation** and **recognition**.



- Marr's contribution is primarily of **historical interest** at this point.
- The most characteristic feature of his theory is a **tireless attempt at rigor** in the study of **human** visual information processing.
- Marr's theory is intended as a computational model of **human vision**.
- Many of the approaches proposed in his body of work (especially at the primal sketch level and how image features are identified) are still in use today.
- So how did the field advance after Marr? We will flash forward in time 20 years from 1980 to 2000. . .

- Between the years 1980 and 2000, great advances were made in the field of **Content-based Image Retrieval (CBIR)**.
- These advances were instrumental in putting the tools in place that led to modern approaches to object recognition.
- A milestone was the publications of a survey of CBIR: 0.1in*

{

Content-based image retrieval at the end of the early years,
Smeulders, A. W., Worring, M., Santini, S., Gupta, A., and Jain, R.
In: IEEE Transactions on pattern analysis and machine intelligence,
2000.

- This paper is **long** and reviews more than **200** papers in CBIR – nonetheless it is well worth a **skim** to understand the historical context.

- The paper introduced two concepts into the discussion on object recognition (and computer vision in general).

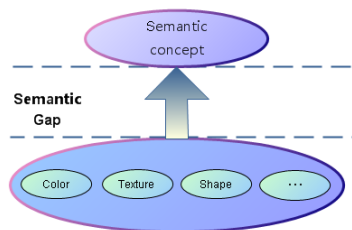
- The first is the **sensory gap**:

The sensory gap is the gap between the object in the world and the information in a (computational) description derived from a recording of that scene.

- **Think about this for a moment**: we are always working with an **imperfect** reconstruction of the real world.
- Images have limitations: they have finite resolution, they are subject to noise processes, they are acquired with a sensor which is **another** free object in the world.
- This **sensory gap** must be surpassed in order to render object recognition **invariant** to **scene-incident artifacts**.

- The other key concept is the **semantic gap**:

The semantic gap is the lack of coincidence between the information that one can extract from the visual data and the interpretation that the same data have for a user in a given situation.

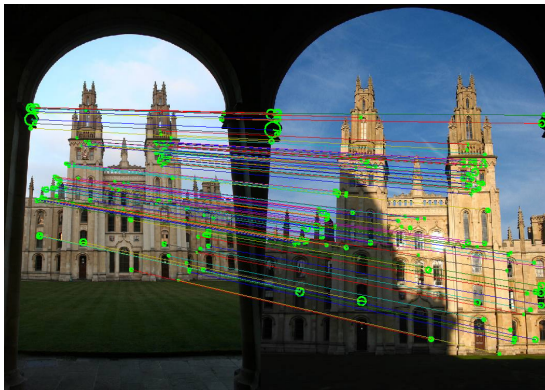


- This paper changed the dialog on object-centered image analysis by subtly shifting the focus.
- Like Marr, the semantic and sensory gaps give a **natural division** between analysis modules.
- From 2000 on, the discussion shifted away from holistic recognition, towards a semi-conscious recognition of whether a proposed technique was bridging the **sensory** or **semantic** gap.
- Another key idea promoted in this paper is the importance of **invariance** to addressing both problems.

Local Descriptors of Image Structure

- Returning to our analogy with text retrieval, if we want to apply a similar approach we have a three fundamental problems.
- The first is how to **decompose** image content into a set of **primitive components**.
- The second is how to **describe** these components in a **discriminative**, yet **sufficiently invariant** way.
- A solution to these two problems was proposed in one of the first landmark papers in modern object recognition: *Distinctive Image Features from Scale-Invariant Keypoints*, David G. Lowe. In: International Journal of Computer Vision, 2004.
- The **Scale Invariant Feature Transform (SIFT)** descriptor is proposed in this paper.
- We will now take a quick look at how it is computed.

- The descriptor was originally proposed as a descriptor for **local feature matching**.
- For such problems, a **stable** feature **invariant** to translation, scale and affine/perspective transformation, and rotation is needed.



The basic SIFT pipeline

- 1 **Scale-space extrema detection:** The first stage searches over all scales and image locations using a **difference-of-Gaussian** filter to identify potential **interest points** that are invariant to scale and orientation.
- 2 **Keypoint localization:** At each candidate location, a detailed model is fit to determine location and scale. Keypoints are selected based on their **stability**.
- 3 **Orientation assignment:** An orientation is assigned to each keypoint based on local image gradient directions. All future operations are performed on image data that has been transformed relative to the assigned orientation, scale, and location for each feature, thereby providing invariance to these transformations.
- 4 **Keypoint descriptor:** The local image gradients are measured at the selected scale in the region around each keypoint. These are transformed into a representation that allows for significant levels of local shape distortion and change in illumination.

Build a scale-space pyramid

- Use iterated **Gaussian smoothing** to analyze **blob** structure in image I :

$$L(x, y, \sigma) = G(x, y, \sigma) * I(x, y)$$

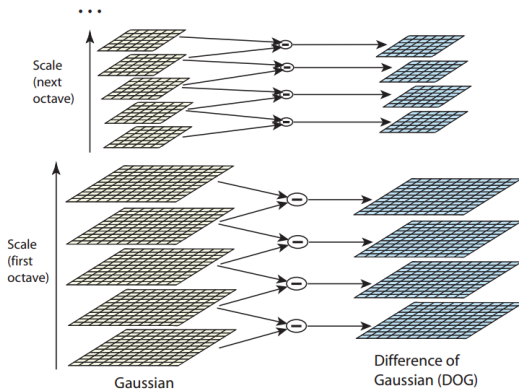
$$G(x, y, \sigma) = \frac{1}{2\pi\sigma^2} e^{-(x^2+y^2)/2\sigma^2}$$

- Then, compute **differences** at each level of the pyramid:

$$\begin{aligned} D(x, y, \sigma) &= (G(x, y, k\sigma) - G(x, y, \sigma)) * I(x, y) \\ &= L(x, y, k\sigma) - L(x, y, \sigma) \end{aligned}$$

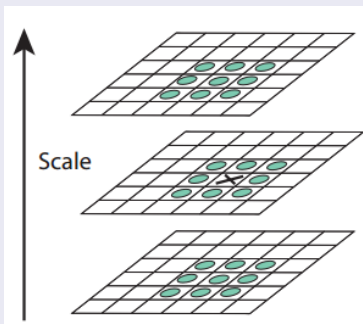
- This is basically a discrete approximation of the (more expensive) Laplacian of Gaussian filter $\sigma^2 \nabla^2 G$:

- What's really going on:

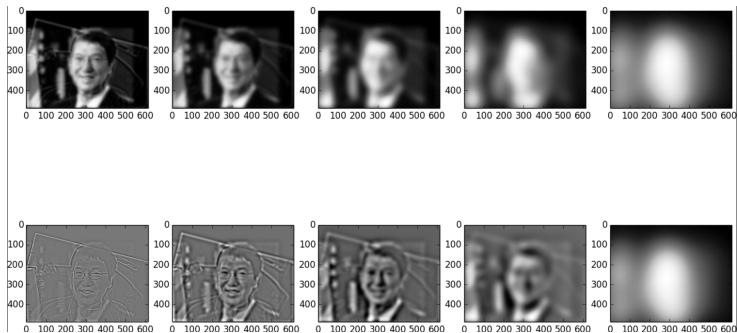


Finding extrema

- Then, we search for **extrema** in this scale space.
- By **extrema** we mean extrema in space **and** in scale.
- At each point in every image in the DoG pyramid, we check to see if it is **larger** or **smaller** than its 26 neighbors.
- This localizes “interesting” points in **space** and **scale**.



- What is happening is we are locating where features are **distinct** and **disappearing**:



Extrema: localization refinement

- **Problem:** scale-space extrema localization can be **unstable** in the presence of even small amounts of noise.
- In some applications it is thus necessary to **refine** locations of detected extrema.
- Lowe uses a 2nd-order Taylor expansion of the scale-space function:

$$D(\mathbf{x}) = D + \frac{\partial D^T}{\partial \mathbf{x}} + 0.5 \mathbf{x}^T \frac{\partial^2 D}{\partial \mathbf{x}^2} \mathbf{x}$$

- The extrema of this function (found by evaluating the derivatives at the discrete, DoG-localized extrema and setting the derivative of the above function to 0) are used as the new keypoint location $\hat{\mathbf{x}}$.

Extrema: contrast thresholding

- Another problem in DoG-localized keypoints is that they might have **low contrast**.
- This can be determined by inspecting the scale-space function directly: high magnitudes implies **high contrast**.
- Lowe uses a threshold of $|D(\hat{\mathbf{x}}) < 0.03|$ to filter low-contrast points.

Extrema: curvature thresholding

- A final problem in keypoint selection is when keypoints are localized on scale-space extrema corresponding to **edges**.
- In this case, the location of the keypoint is **sharp** and **robust to noise** in one direction, but **unstable** in the other.
- Lowe uses a trick similar to the Harris keypoint detector to using the Hessian \mathbf{H} :

$$\begin{aligned}\text{Tr}(\mathbf{H}) &= D_{xx} + D_{yy} = \alpha + \beta \\ \text{Det}(\mathbf{H}) &= D_{xx} D_{yy} = \alpha \beta \\ \frac{\text{Tr}(\mathbf{H})^2}{\text{Det}(\mathbf{H})} &< \frac{(r + 1)^2}{r}\end{aligned}$$

Orientation assignment

- OK, we have now **detected** keypoints, **localized** them to sub-pixel accuracy, and filtered **unstable** candidates.
- Now we must **describe** the local image structure around keypoints in a suitable **invariant** way.
- **First step**: assign an **orientation** to keypoints using local orientations and the gradient magnitude:

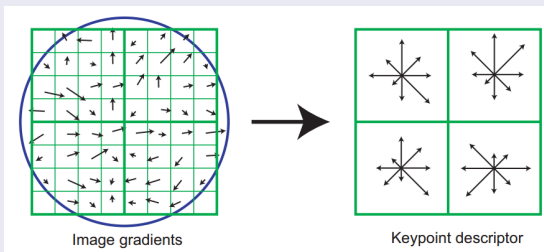
$$m(x, y) = \sqrt{(L(x+1, y) - L(x-1, y))^2 + (L(x, y+1) - L(x, y-1))^2}$$

$$\theta(x, y) = \tan^{-1}((L(x, y+1) - L(x, y-1)) / (L(x+1, y) - L(x-1, y)))$$

- A **histogram** of 36 quantized orientations is computed around the keypoint.
- The contribution of each is weighted by the gradient magnitude and a Gaussian centered at the keypoint location ($\sigma = 1.5 * \text{scale of keypoint}$).
- The **maximum** in this histogram is the **dominant** orientation of the keypoint.

Local Structure Description

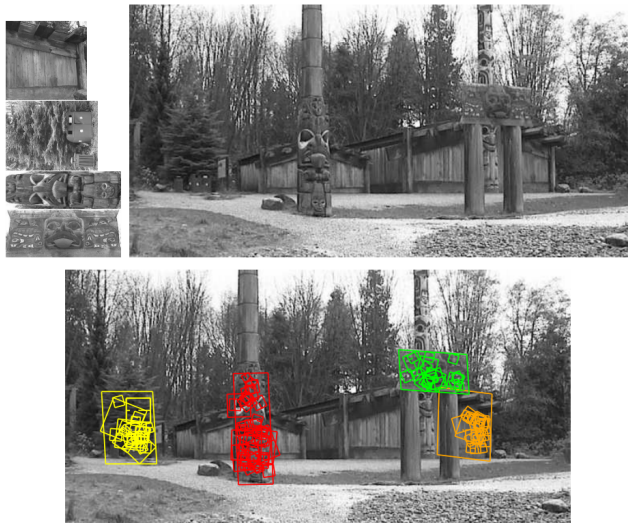
- First we compute gradient magnitude and orientation at each image sample point in a region around the keypoint location
- These samples are then accumulated into orientation histograms summarizing the contents over 4×4 subregions.
- Standard configuration: 4×4 subwindows, 8-bin orientation histograms, yielding a SIFT descriptor of 128 dimensions.



Local Structure Description: some important details

- In order to enhance **invariance** to rotation, all orientation values are **relativized** with respect to the keypoint orientation before binning.
- To enhance **invariance** to illumination changes, the final descriptor (a concatenation of local orientation histograms) is **normalized to unit length**.
- Lowe performs extensive experiments in the paper to demonstrate the robustness to noise, orientation, scale, and illumination changes.

The SIFT Descriptor: Applications

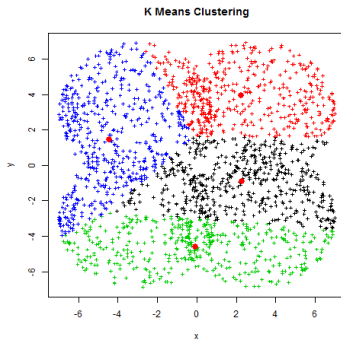


- It is hard to overstate the importance of the SIFT descriptor in the history of the development of object recognition.
- It was literally **the** feature descriptor of choice for more than a decade.
- It is an example of a nearly perfect balance of **theory** and **engineering**.
- Funny story. . .

The Bag-of-Words Model

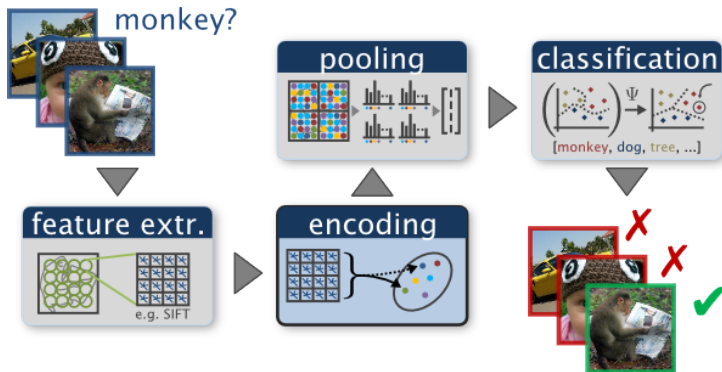
- Now we will shift our discussion to one of the first **Big Breakthroughs** in modern object recognition. *Visual Categorization with Bags of Keypoints*, Gabriella Csurka, Christopher R. Dance, Lixin Fan, Jutta Willamowski, Cédric Bray. In: European Conference on Computer Vision (ECCV), 2004.
- These ideas were developed independently, in many places, at the same time.
- This paper is one of the first, and in my opinion the simplest explanation of the basic **Bag-of-Words** pipeline.
- Again returning to our analogy with *text retrieval, we now have a reasonably invariant way to describe local image structure.
- However, we **still** don't have a concept corresponding to **words**.
- SIFT features are 128-dimensional vectors, which are not **discrete** enough to use in a TF*IDF model.

- **Key idea:** use **clustering** to identify groups of SIFT points using a **training set**.
- The **centers** are used as a **visual vocabulary – words** in our model.
- All SIFT descriptors extracted from training or test images are **quantized** to the **closest** visual word in our vocabulary.
- We have gone from an **infinite class** of SIFT descriptors, to a **finite class** of visual words.

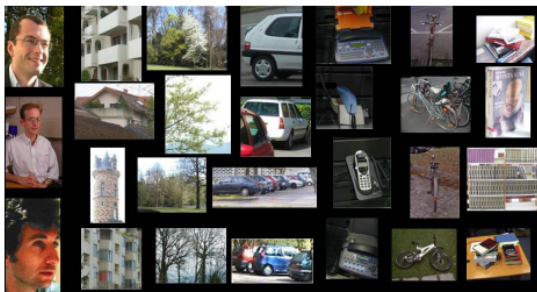


- **One last problem:** the number of SIFT descriptor is **variable**: each image will yield a **different** number of points.
- Also, the **order** of points (for comparison, for example) is **crucial**.
- This problem makes it hard to apply standard, **machine learning** techniques to our representation (e.g. SVM, naive-Bayes, nearest neighbor, etc).
- **The solution:** like in text retrieval, use **pooling** to build a fixed-length descriptor of images that is **invariant** to descriptor order.
- Our descriptor is a **histogram** of frequencies of **visual word occurrences** in the image.
- To compare images we can now use: inner products (like TF*IDF), SVMs, and a vast array of tried and true classifiers.
- This last point is most important: given a **training set** of images labeled with object categories, we can train **classifiers** to recognize objects in unseen **test images**.

- This full pipeline is best explained graphically



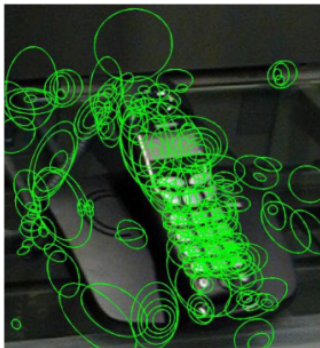
- Csurka et al. demonstrated the BOW approach on a dataset with 7 object categories.
- They extract BOW descriptors from training images and train a multiclass, one-versus-all, linear SVM for each.



- The **punchline**: the results on this challenging dataset are **impressive**.
- The approach uses a small vocabulary of 1000 **visual words** (in text retrieval, 100K+ word dictionaries are common).
- It also uses an **extremely** simple linear SVM for classification.

True classes →	<i>faces</i>	<i>buildings</i>	<i>trees</i>	<i>cars</i>	<i>phones</i>	<i>bikes</i>	<i>books</i>
<i>faces</i>	98	14	10	10	34	0	13
<i>buildings</i>	1	63	3	0	3	1	6
<i>trees</i>	1	10	81	1	0	6	0
<i>cars</i>	0	1	1	85	5	0	5
<i>phones</i>	0	5	4	3	55	2	3
<i>bikes</i>	0	4	1	0	1	91	0
<i>books</i>	0	3	0	1	2	0	73
<i>Mean ranks</i>	1.04	1.77	1.28	1.30	1.83	1.09	1.39

- Added bonus: visual words are **semantically meaningful** (note, this example from Csurka et al. is highly **cherry-picked**):



- **Another bonus:** the one-versus-all SVM architecture can recognize **multiple** object categories in images.



Discussion

- Like the SIFT descriptor, it is hard to overstate the impact and influence the Bag-of-Words model has had on the development of modern object recognition.
- It is a **hallmark** result, despite its **extreme simplicity** (in hindsight).
- The paper of Csurka et al. was the first to demonstrate the plausibility of **efficient**, **accurate**, and **robust** object category recognition over a large number of categories with extreme **visual variance**.
- Clearly, this simple BOW model was only the **beginning**.
- The next ten years of computer vision was **dominated** by incremental improvements and refinements of this model.
- In the next lecture we will head of in that direction with a survey of **advanced Bag-of-Words** models that came after.
- **Note:** see the **course website** for the **required reading** for next week.